

**Announcement of the final result of the public buy-back offer of
Metalcorp Group B.V.**

On 19 June 2017, Metalcorp Group B.V. published the offer document on the public buy-back offer to the holders of the 8.75% 2013/2018 notes of Metalcorp Group B.V. (ISIN: DE000A1HLTD2) and on 11 July 2017, the company published an amended offer document on its website. The offer related to 8.75% 2013/2018 notes of Metalcorp Group B.V. in the total nominal amount of up to EUR 22,000,000.00.

A total of 2,326 notes had been offered to Metalcorp Group B.V. by the end of the acceptance period on Friday, 28 July 2017, 24:00 h (CET). Metalcorp Group B.V. has acquired all notes offered prior to the end of the acceptance period at a total price of EUR 2,346,631 (incl. accrued interest).

Amsterdam, 3 August 2017

Metalcorp Group B.V.
The Management